



Chatham

County



Updated: Dec 2016

Area Labor Profile

Labor Force Activity - 2015

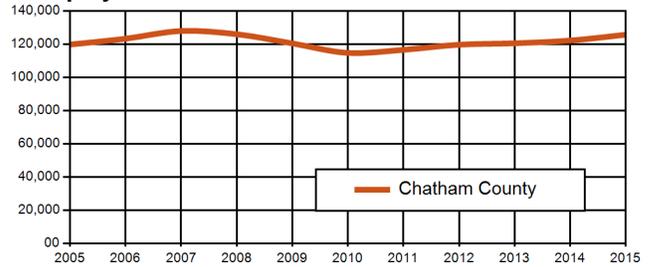
2015 ANNUAL AVERAGES

	Labor Force	Employed	Unemployed	Rate
Chatham	133,265	125,625	7,640	5.7%
Bryan	15,784	14,967	817	5.2%
Effingham	26,706	25,368	1,338	5.0%
Chatham Area	175,755	165,960	9,795	5.6%
Georgia	4,770,873	4,490,931	279,942	5.9%
United States	157,129,917	148,833,417	8,296,333	5.3%
Beaufort, SC	71,344	67,467	3,877	5.4%
Jasper, SC	11,733	11,132	601	5.0%

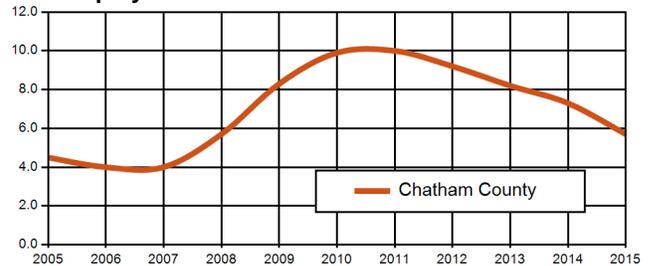
Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.

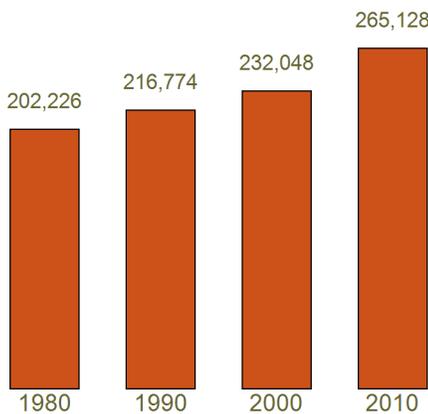
Employment Trends



Unemployment Rate Trends



Population Estimates



Population

	2010 Census	2015 Rank	2015 Estimate	% Change 2000-2015	2025 Projected*	% Change 2010-2025
Chatham	265,128	12	286,956	8.2	322,197	21.5
City of Savannah	136,286					
Chatham Area	527,421		586,612	11.2	659,939	25.1
Georgia	9,687,653		10,214,860	5.4	11,538,707	19.1
United States	308,745,538		321,418,820	4.1	349,439,199	13.2
Beaufort, SC	155,898		179,589	15.2	194,590	24.8
Jasper, SC	23,912		27,824	16.4	27,900	16.7

Source: Population Division, U.S. Census Bureau, *Governor's Office of Planning and Budget.

MARK BUTLER - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR
Equal Opportunity Employer/Program
Auxillary Aids and Services Available upon Request to Individuals with Disabilities

Workforce Statistics & Economic Research; E-mail: Workforce_Info@gdol.ga.gov Phone: (404) 232-3875

Industry Mix - 2nd Quarter of 2016

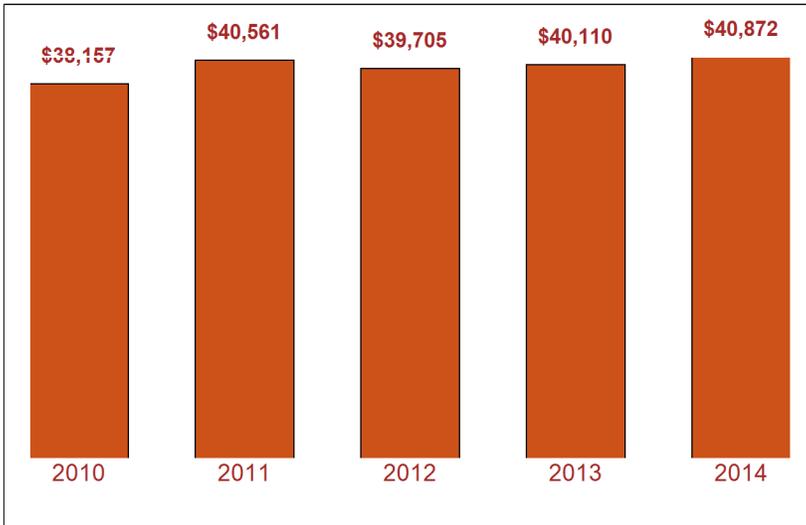
INDUSTRY	Chatham				Chatham Area			
	NUMBER OF FIRMS	EMPLOYMENT		WEEKLY WAGE	NUMBER OF FIRMS	EMPLOYMENT		WEEKLY WAGE
		NUMBER	PERCENT			NUMBER	PERCENT	
Goods-Producing	845	20,496	13.8	1,416	1,118	23,487	14.1	1,365
Agriculture, Forestry, Fishing and Hunting	15	102	0.1	838	43	243	0.1	748
Mining, Quarrying, and Oil and Gas Extraction	2	*	*	*	5	22	0.0	702
Construction	602	5,390	3.6	935	795	6,356	3.8	907
Manufacturing	226	14,995	10.1	1,593	275	16,867	10.1	1,547
Food	29	880	0.6	1,239	33	903	0.5	1,213
Beverage and Tobacco Product	5	93	0.1	820	6	97	0.1	797
Textile Mills	1	*	*	*	1	*	*	*
Textile Product Mills	7	83	0.1	758	9	90	0.1	708
Apparel	3	5	0.0	388	3	5	0.0	388
Leather and Allied Product	1	*	*	*	1	*	*	*
Wood Product	10	92	0.1	681	16	212	0.1	928
Paper	7	1,096	0.7	1,522	10	2,041	1.2	1,471
Printing and Related Support Activities	14	248	0.2	719	15	282	0.2	690
Petroleum and Coal Products	4	206	0.1	1,322	4	206	0.1	1,322
Chemical	23	767	0.5	1,631	25	771	0.5	1,625
Plastics and Rubber Products	4	*	*	*	5	192	0.1	842
Nonmetallic Mineral Product	26	561	0.4	995	36	826	0.5	977
Primary Metal	1	*	*	*	1	*	*	*
Fabricated Metal Product	25	565	0.4	1,132	33	627	0.4	1,105
Machinery	7	383	0.3	1,050	12	482	0.3	1,098
Computer and Electronic Product	5	36	0.0	1,129	5	36	0.0	1,129
Electrical Equipment, Appliance, and Component	4	34	0.0	948	5	*	*	*
Transportation Equipment	26	*	*	*	27	*	*	*
Furniture and Related Product	11	102	0.1	845	12	102	0.1	845
Miscellaneous	13	120	0.1	854	16	126	0.1	837
Service-Providing	7,288	110,158	74.0	701	8,827	120,081	72.2	692
Utilities	13	333	0.2	554	19	524	0.3	957
Wholesale Trade	393	5,365	3.6	1,195	447	5,760	3.5	1,198
Retail Trade	1,287	18,651	12.5	527	1,465	20,995	12.6	522
Transportation and Warehousing	424	10,603	7.1	763	496	11,107	6.7	762
Information	90	1,504	1.0	701	101	1,535	0.9	705
Finance and Insurance	590	3,321	2.2	1,245	657	3,730	2.2	1,189
Real Estate and Rental and Leasing	406	2,087	1.4	725	470	2,312	1.4	725
Professional, Scientific, and Technical Services	851	4,361	2.9	1,082	983	5,059	3.0	1,063
Management of Companies and Enterprises	65	913	0.6	1,203	71	933	0.6	1,192
Administrative and Support and Waste Management and Remediation Services	514	11,088	7.4	582	597	11,692	7.0	580
Educational Services	76	3,489	2.3	1,043	82	3,523	2.1	1,039
Health Care and Social Assistance	827	19,913	13.4	924	964	21,108	12.7	908
Arts, Entertainment, and Recreation	128	2,008	1.3	490	136	2,088	1.3	484
Accommodation and Food Services	979	22,195	14.9	360	1,117	24,129	14.5	352
Other Services (except Public Administration)	645	4,326	2.9	620	755	5,058	3.0	616
Unclassified - industry not assigned	391	430	0.3	745	467	525	0.3	737
Total - Private Sector	8,524	131,084	88.0	813	9,945	143,568	86.3	802
Total - Government	129	17,792	12.0	964	222	22,756	13.7	911
Federal Government	64	2,607	1.8	1,253	87	2,903	1.7	1,246
State Government	48	4,825	3.2	1,034	77	5,017	3.0	1,020
Local Government	17	10,360	7.0	859	58	14,836	8.9	809
ALL INDUSTRIES	8,653	148,876	100.0	831	10,167	166,324	100.0	818
ALL INDUSTRIES - Georgia					298,099	4,257,675		930

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System (NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding. All figures are 2nd Quarter of 2016.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

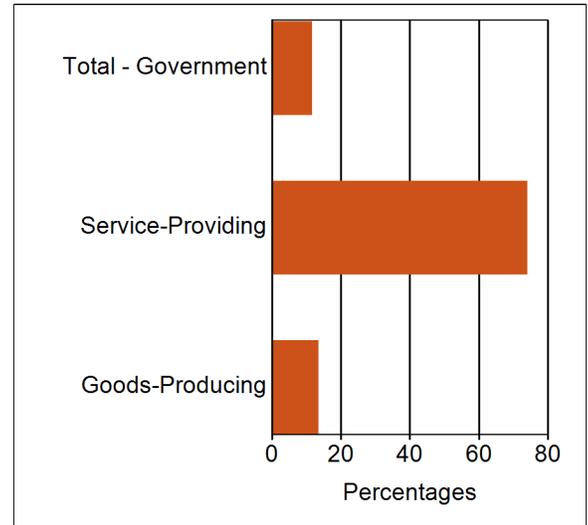
Chatham Per Capita Income

Source: U.S. Bureau of Economic Analysis



Chatham Industry Mix 2016

Source: See Industry Mix data on Page 2.



Top Ten Largest Employers - 2015*

Chatham

Candler Hospital, Inc.
 Ceres Marine Terminals, Inc.
 Gulfstream Aerospace Corp
 Marine Terminals Corporation-East
 Memorial Health University Medical Center
 Savannah College of Art and Design
 Snelling Staffing Services
 St. Joseph's Hospital, Inc.
 The Kroger Company
 Wal-Mart

*Note: Represents employment covered by unemployment insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the Third Quarter of 2015. Employers are listed alphabetically by area, not by the number of employees.

Source: Georgia Department of Labor

Chatham Area

	<u>COUNTY</u>
Candler Hospital, Inc.	Chatham
Fort Howard Group	Effingham
Gulfstream Aerospace Corp	Chatham
Marine Terminals Corporation-East	Chatham
Memorial Health University Medical Center	Chatham
Savannah College of Art and Design	Chatham
Snelling Staffing Services	Chatham
St. Joseph's Hospital, Inc.	Chatham
The Kroger Company	Chatham
Walmart	Chatham

Commuting Patterns

EMPLOYED RESIDENTS OF			PERSONS WORKING IN		
Chatham			Chatham		
COUNTY WHERE EMPLOYED	NUMBER	PERCENT OF TOTAL	COUNTY OF RESIDENCE	NUMBER	PERCENT OF TOTAL
Chatham, GA	108,826	93.6	Chatham, GA	108,826	74.6
Liberty, GA	1,557	1.3	Effingham, GA	13,142	9.0
Effingham, GA	1,474	1.3	Bryan, GA	7,171	4.9
Beaufort, SC	1,373	1.2	Liberty, GA	4,113	2.8
Bryan, GA	852	0.7	Bulloch, GA	3,620	2.5
Bulloch, GA	248	0.2	Beaufort, SC	1,608	1.1
Jasper, SC	188	0.2	Jasper, SC	1,040	0.7
Glynn, GA	153	0.1	Long, GA	431	0.3
Other	1,557	1.3	Other	5,916	4.1
Total Residents:	116,228	100.0	Total Residents:	145,867	100.0

Note: Other category represents employment from U.S. counties only.

Source: U.S. Census Bureau - 2010 County-To-County Worker Flow Files.

Education of the Labor Force

Chatham Area

	PERCENT DISTRIBUTION BY AGE					
	PERCENT OF TOTAL	18-24	25-34	35-44	45-64	65+
Elementary	3.5%	1.4%	2.1%	2.5%	2.4%	10.8%
Some High School	10.5%	18.2%	9.3%	6.8%	8.3%	13.3%
High School Grad/GED	31.6%	32.8%	26.7%	31.7%	33.6%	32.2%
Some College	23.5%	35.1%	23.2%	22.1%	21.5%	17.5%
College Grad 2 Yr	7.1%	5.3%	8.8%	7.9%	7.9%	4.3%
College Grad 4 Yr	15.9%	6.8%	22.2%	20.0%	16.1%	12.1%
Post Graduate Studies	7.9%	0.2%	7.7%	9.1%	10.2%	9.8%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. The "Some College" category represents workers with less than two years of college and no degree.

Source: U.S. Census Bureau - 2010 Decennial Census.

High School Graduates - 2015

	PUBLIC SCHOOLS	PRIVATE SCHOOLS*	TOTAL
Bryan	523	--	523
Chatham	1,775	--	1,775
Effingham	712	--	712
Chatham Area	3,010	--	3,010



Note: Public schools include city as well as county schools systems.

* Private schools data is not available for 2015 from Georgia Independent School Association.

Source: The Governor's Office of Student Achievement of Georgia.

Colleges and Universities

Chatham Area

Chatham

Virginia College-Savannah	
Embry-Riddle - Savannah Campus	http://fusion.erau.edu/ec/www/centerinfo.cfm?code=11
South University--Savannah Online	http://online.southuniversity.edu/
Georgia Tech Savannah Campus	http://www.gtsav.gatech.edu/
Troy University	savannah.troy.edu
Armstrong Atlantic State University	www.armstrong.edu
University of Phoenix-Savannah Campus	www.phoenix.edu
Savannah Law School	www.savannahlawschool.org/
Savannah State University	www.savannahstate.edu/
Crossroads Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu
Savannah Technical College	www.savannahtech.edu
Savannah College of Art and Design	www.scad.edu
South University-Savannah	www.southuniversity.edu

Effingham

Effingham Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu
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Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

Technical College Graduates - 2015*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2013	2014	2015	2013-2014	2014-2015
Accounting Technology/Technician and Bookkeeping	47	52	91	10.6	75.0
Administrative Assistant and Secretarial Science, General°	48	46	77	-4.2	67.4
Airframe Mechanics and Aircraft Maintenance Technology/Technician°	87	78	195	-10.3	150.0
Allied Health and Medical Assisting Services, Other°	269	241	406	-10.4	68.5
Autobody/Collision and Repair Technology/Technician°	42	35	60	-16.7	71.4
Automobile/Automotive Mechanics Technology/Technician°	272	226	329	-16.9	45.6
Barbering/Barber	14	22	39	57.1	77.3
Business Administration and Management, General°	17	54	102	217.6	88.9
CAD/CADD Drafting and/or Design Technology/Technician°	25	20	72	-20.0	260.0
Carpentry/Carpenter°	19	20	26	5.3	30.0
Child Care and Support Services Management°	11	16	25	45.5	56.3
Child Care Provider/Assistant°	29	40	135	37.9	237.5
Computer Installation and Repair Technology/Technician°	35	15	68	-57.1	353.3
Construction Management°	17	9	39	-47.1	333.3
Cosmetology/Cosmetologist, General°	102	110	254	7.8	130.9
Criminal Justice/Police Science°	26	55	18	111.5	-67.3
Criminal Justice/Safety Studies°	30	107	140	256.7	30.8
Culinary Arts/Chef Training	23	21	53	-8.7	152.4
Data Processing and Data Processing Technology/Technician°	26	33	65	26.9	97.0
Dental Assisting/Assistant	16	12	22	-25.0	83.3
Dental Hygiene/Hygienist	16	21	24	31.3	14.3
Drafting and Design Technology/Technician, General	9	12	37	33.3	208.3
Early Childhood Education and Teaching°	39	25	75	-35.9	200.0
Electrical and Power Transmission Installation/Installer, General°	1	6	4	500.0	-33.3
Electrical, Electronic and Communications Engineering Technology/Technician	6	1	13	-83.3	1200.0
Electrician°	43	49	97	14.0	98.0
Emergency Medical Technology/Technician (EMT Paramedic)°	57	87	148	52.6	70.1
Fire Prevention and Safety Technology/Technician°	3	2	2	-33.3	0.0
Fire Science/Fire-fighting°	19	9	24	-52.6	166.7
Fire Services Administration	2	1	1	-50.0	0.0
Health Services/Allied Health/Health Sciences, General°	16	6	78	-62.5	1200.0
Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/°	99	107	110	8.1	2.8
Hospitality Administration/Management, General°	7	11	9	57.1	-18.2
Human Resources Management/Personnel Administration, General°	16	34	66	112.5	94.1
Industrial Mechanics and Maintenance Technology°	9	37	41	311.1	10.8
Legal Assistant/Paralegal	9	8	21	-11.1	162.5

Technical College Graduates - 2015*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2013	2014	2015	2013-2014	2014-2015
Licensed Practical/Vocational Nurse Training	44	41	58	-6.8	41.5
Machine Shop Technology/Assistant°	27	18	51	-33.3	183.3
Marketing/Marketing Management, General	10	5	10	-50.0	100.0
Mechanical Drafting and Mechanical Drafting CAD/CADD°	7	19	37	171.4	94.7
Medical Insurance Coding Specialist/Coder°	46	76	66	65.2	-13.2
Medical Office Assistant/Specialist°	42	29	60	-31.0	106.9
Medical/Clinical Assistant	11	19	30	72.7	57.9
Nail Technician/Specialist and Manicurist°	4	5	2	25.0	-60.0
Network and System Administration/Administrator°	37	35	79	-5.4	125.7
Nursing Assistant/Aide and Patient Care Assistant/Aide°	274	262	393	-4.4	50.0
Phlebotomy Technician/Phlebotomist°	33	19	32	-42.4	68.4
Professional, Technical, Business, and Scientific Writing°	33	20	41	-39.4	105.0
Solar Energy Technology/Technician°	16	14	38	-12.5	171.4
Surgical Technology/Technologist°	36	46	72	27.8	56.5
Truck and Bus Driver/Commercial Vehicle Operator and Instructor°	146	152	282	4.1	85.5
Welding Technology/Welder°	280	251	493	-10.4	96.4

Definition: All graduates except those listed as technical certificates(°) are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length. Duplication may occur due to graduates with multiple awards.

Source: Technical College System of Georgia

*Data shown represents Annual 2013, 2014, and 2015.

Note: Please visit TCSG website for any college configuration changes.

Active Applicants - Georgia Department of Labor

	TOTAL	Mgt.	Bus. and Finance	Comp. and Arch. and Math	Life and Eng.	Comm. and Soc. Svcs.	Legal	Ed. and Training	Arts and Design	Health Prac.	Health Support	
Bryan	799	151	79	19	120	0	37	30	202	51	59	51
Chatham	2,375	317	316	328	121	18	147	15	222	223	389	279
Effingham	357	55	21	15	102	0	15	28	27	19	56	19
Subtotal Area	3,531	523	416	362	343	18	199	73	451	293	504	349

Active Applicants - Georgia Department of Labor (cont.)

	TOTAL	Protect. Svcs.	Food Prep.	Ground Cleaning	Personal Care	Sales	Office Support	Farm. and Forestry	Cons- truction	Installation Main.	Prod.	Trans. and Moving
Bryan	1,967	71	36	17	15	162	559	3	48	321	265	470
Chatham	8,661	329	613	322	364	846	1,841	18	448	1,040	1,343	1,497
Effingham	2,852	34	63	12	102	286	924	6	138	349	430	508
Subtotal Area	13,480	434	712	351	481	1,294	3,324	27	634	1,710	2,038	2,475

Note: For current applicant data available for a specific occupation, contact the nearest Georgia Department of Labor Career Center.

Source: Georgia Department of Labor (active applicants as of October 2016).

Georgia Department of Labor Location(s)

Career Center(s)

5520 White Bluff Road
Savannah GA 31403

Phone: (912) 356 - 2773 **Fax:** (912) 351 - 3800

For copies of Area Labor Profiles, please visit our website at: <http://dol.georgia.gov> or contact Workforce Statistics & Economic Research, Georgia Department of Labor, 148 Andrew Young International Blvd N.E. Atlanta, GA. 30303-1751. Phone: 404-232-3875; Fax: 404-232-3888 or Email us at workforce_info@gdol.ga.gov