



Bryan

County



Area Labor Profile

Updated: Dec 2016

Labor Force Activity - 2015

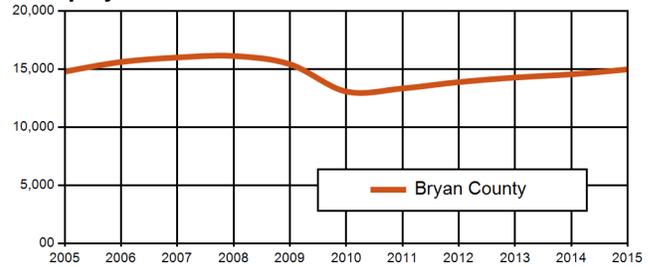
2015 ANNUAL AVERAGES

	Labor Force	Employed	Unemployed	Rate
Bryan	15,784	14,967	817	5.2%
Bulloch	34,855	32,778	2,077	6.0%
Chatham	133,265	125,625	7,640	5.7%
Effingham	26,706	25,368	1,338	5.0%
Evans	4,685	4,427	258	5.5%
Liberty	25,338	23,741	1,597	6.3%
Bryan Area	240,633	226,906	13,727	5.7%
Georgia	4,770,873	4,490,931	279,942	5.9%
United States	157,129,917	148,833,417	8,296,333	5.3%

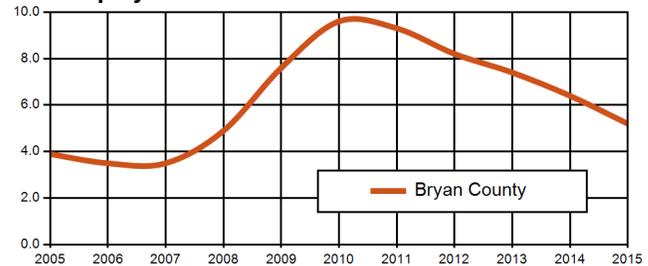
Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.

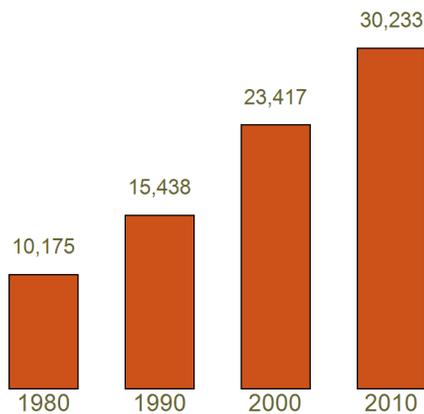
Employment Trends



Unemployment Rate Trends



Population Estimates



Population

	2010 Census	2015 Rank	2015 Estimate	% Change 2000-2015	2025 Projected*	% Change 2010-2025
Bryan	30,233	110	35,137	16.2	45,741	51.3
City of Pembroke	2,196					
Bryan Area	492,281		525,104	6.7	602,650	22.4
Georgia	9,687,653		10,214,860	5.4	11,538,707	19.1
United States	308,745,538		321,418,820	4.1	349,439,199	13.2

Source: Population Division, U.S. Census Bureau, *Governor's Office of Planning and Budget.

MARK BUTLER - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR
Equal Opportunity Employer/Program
Auxillary Aids and Services Available upon Request to Individuals with Disabilities

Workforce Statistics & Economic Research; E-mail: Workforce_Info@gdol.ga.gov Phone: (404) 232-3875

Industry Mix - 2nd Quarter of 2016

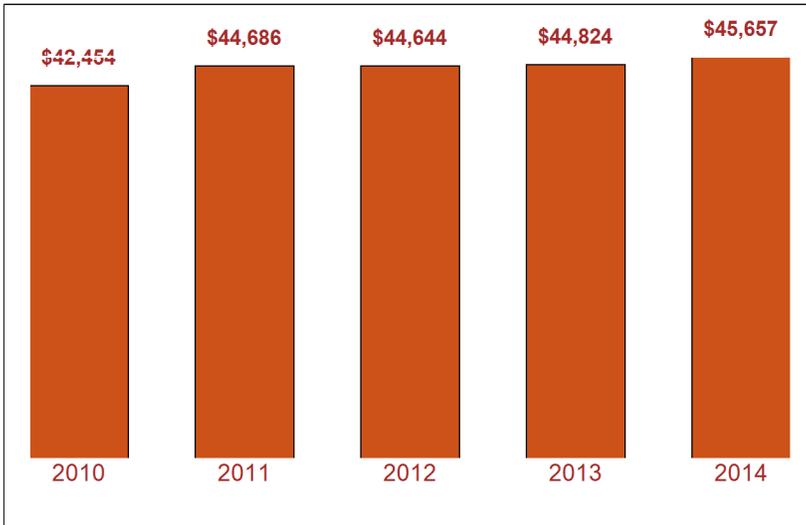
INDUSTRY	Bryan				Bryan Area			
	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE	NUMBER OF FIRMS	EMPLOYMENT NUMBER	PERCENT	WEEKLY WAGE
Goods-Producing	109	1,025	13.2	892	1,519	31,095	14.5	1,224
Agriculture, Forestry, Fishing and Hunting	6	21	0.3	738	90	668	0.3	646
Mining, Quarrying, and Oil and Gas Extraction	0	0	0.0	0	6	22	0.0	702
Construction	84	525	6.8	777	1,051	7,985	3.7	876
Manufacturing	19	480	6.2	1,024	372	22,421	10.5	1,365
Food	2	*	*	*	41	2,697	1.3	753
Textile Product Mills	1	*	*	*	11	94	0.0	690
Paper	2	*	*	*	12	2,507	1.2	1,451
Chemical	1	*	*	*	28	1,768	0.8	1,350
Plastics and Rubber Products	1	*	*	*	7	201	0.1	831
Nonmetallic Mineral Product	5	*	*	*	49	1,438	0.7	909
Fabricated Metal Product	4	21	0.3	992	50	930	0.4	1,109
Machinery	3	96	1.2	1,278	18	907	0.4	945
Leather and Allied Product	0	0	0.0	0	1	*	*	*
Primary Metal	0	0	0.0	0	3	12	0.0	1,331
Textile Mills	0	0	0.0	0	3	60	0.0	676
Apparel	0	0	0.0	0	4	5	0.0	388
Petroleum and Coal Products	0	0	0.0	0	4	206	0.1	1,322
Electrical Equipment, Appliance, and Component	0	0	0.0	0	5	*	*	*
Computer and Electronic Product	0	0	0.0	0	6	98	0.0	1,049
Beverage and Tobacco Product	0	0	0.0	0	9	109	0.1	736
Furniture and Related Product	0	0	0.0	0	20	135	0.1	776
Printing and Related Support Activities	0	0	0.0	0	22	349	0.2	633
Miscellaneous	0	0	0.0	0	24	162	0.1	780
Wood Product	0	0	0.0	0	24	514	0.2	849
Transportation Equipment	0	0	0.0	0	31	*	*	*
Service-Providing	534	4,682	60.2	539	11,023	145,899	68.2	667
Utilities	2	*	*	*	28	758	0.4	1,062
Wholesale Trade	29	253	3.3	1,312	525	6,349	3.0	1,159
Retail Trade	82	1,051	13.5	496	1,957	26,778	12.5	510
Transportation and Warehousing	30	160	2.1	959	581	13,304	6.2	760
Information	8	11	0.1	549	123	1,824	0.9	721
Finance and Insurance	25	251	3.2	722	791	4,632	2.2	1,125
Real Estate and Rental and Leasing	31	89	1.1	644	606	3,026	1.4	684
Professional, Scientific, and Technical Services	66	241	3.1	864	1,174	6,094	2.8	1,029
Management of Companies and Enterprises	1	*	*	*	78	1,026	0.5	1,135
Administrative and Support and Waste Management and Remediation Services	44	241	3.1	592	730	13,176	6.2	590
Educational Services	3	*	*	*	99	3,984	1.9	981
Health Care and Social Assistance	70	723	9.3	538	1,272	26,135	12.2	864
Arts, Entertainment, and Recreation	7	*	*	*	151	2,285	1.1	465
Accommodation and Food Services	76	1,207	15.5	248	1,380	29,826	13.9	332
Other Services (except Public Administration)	60	321	4.1	514	952	6,047	2.8	600
Unclassified - industry not assigned	38	48	0.6	768	576	651	0.3	690
Total - Private Sector	681	5,755	74.0	604	12,542	176,994	82.7	765
Total - Government	46	2,018	26.0	718	418	37,093	17.3	866
Federal Government	14	227	2.9	1,315	158	6,902	3.2	1,063
State Government	15	101	1.3	645	137	9,372	4.4	931
Local Government	17	1,690	21.7	642	123	20,819	9.7	771
ALL INDUSTRIES	727	7,772	100.0	633	12,960	214,086	100.0	782
ALL INDUSTRIES - Georgia					298,099	4,257,675		930

Note: *Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System (NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding. All figures are 2nd Quarter of 2016.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

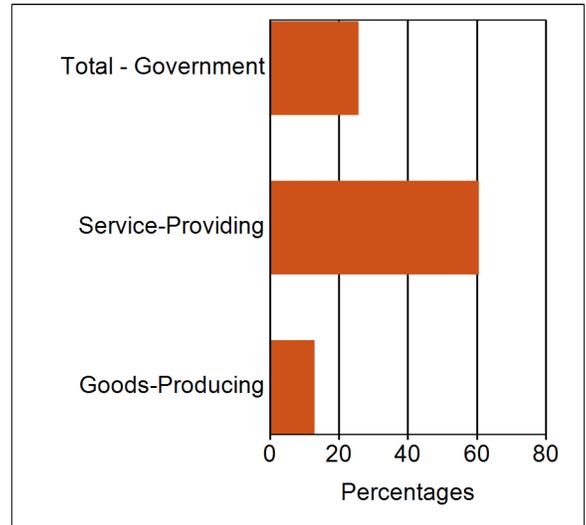
Bryan Per Capita Income

Source: U.S. Bureau of Economic Analysis



Bryan Industry Mix 2016

Source: See Industry Mix data on Page 2.



Top Ten Largest Employers - 2015*

Bryan

Daniel Defense Inc
Dublinair Health & Rehabilitation
Kroger
McDonalds
Oracal USA, Inc.
Petro Carnersville
Publix Super Market, Inc.
Recreation Unlimited, LLC
The Ford Plantation Club Inc
The Sommers Company

*Note: Represents employment covered by unemployment insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the Third Quarter of 2015. Employers are listed alphabetically by area, not by the number of employees.

Source: Georgia Department of Labor

Bryan Area

	<u>COUNTY</u>
Candler Hospital, Inc.	Chatham
Claxton Poultry Co	Evans
Georgia Southern University	Bulloch
Gulfstream Aerospace Corp	Chatham
Marine Terminals Corporation-East	Chatham
Memorial Health University Medical Center	Chatham
Savannah College of Art and Design	Chatham
Snelling Staffing Services	Chatham
SNF Holding Company	Liberty
Walmart	Chatham

Commuting Patterns

EMPLOYED RESIDENTS OF			PERSONS WORKING IN		
Bryan			Bryan		
COUNTY WHERE EMPLOYED	NUMBER	PERCENT OF TOTAL	COUNTY OF RESIDENCE	NUMBER	PERCENT OF TOTAL
Chatham, GA	7,171	51.6	Bryan, GA	4,133	55.7
Bryan, GA	4,133	29.7	Liberty, GA	933	12.6
Liberty, GA	1,331	9.6	Chatham, GA	852	11.5
Effingham, GA	362	2.6	Bulloch, GA	488	6.6
Bulloch, GA	173	1.2	Effingham, GA	256	3.5
Beaufort, SC	121	0.9	Long, GA	231	3.1
Jasper, SC	87	0.6	Tattnall, GA	141	1.9
Mecklenburg, NC	65	0.5	McIntosh, GA	73	1.0
Other	461	3.3	Other	312	4.2
Total Residents:	13,904	100.0	Total Residents:	7,419	100.0

Note: Other category represents employment from U.S. counties only.

Source: U.S. Census Bureau - 2010 County-To-County Worker Flow Files.

Education of the Labor Force

Bryan Area

	PERCENT DISTRIBUTION BY AGE					
	PERCENT OF TOTAL	18-24	25-34	35-44	45-64	65+
Elementary	3.5%	1.1%	2.1%	2.8%	2.6%	11.5%
Some High School	10.3%	14.5%	9.2%	6.9%	8.7%	13.8%
High School Grad/GED	32.2%	33.1%	27.6%	32.5%	33.7%	33.4%
Some College	25.6%	40.4%	25.8%	22.2%	22.1%	16.6%
College Grad 2 Yr	7.0%	4.6%	8.5%	8.9%	7.8%	4.2%
College Grad 4 Yr	14.2%	6.1%	19.6%	18.1%	15.1%	11.4%
Post Graduate Studies	7.3%	0.2%	7.3%	8.8%	10.0%	9.0%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. The "Some College" category represents workers with less than two years of college and no degree.

Source: U.S. Census Bureau - 2010 Decennial Census.

High School Graduates - 2015

	PUBLIC SCHOOLS	PRIVATE SCHOOLS*	TOTAL
Bryan	523	--	523
Bulloch	1,537	--	1,537
Chatham	1,775	--	1,775
Effingham	712	--	712
Evans	96	--	96
Liberty	585	--	585
Bryan Area	5,228	--	5,228



Note: Public schools include city as well as county schools systems.

* Private schools data is not available for 2015 from Georgia Independent School Association.

Source: The Governor's Office of Student Achievement of Georgia.

Colleges and Universities

Bryan Area

Chatham

Virginia College-Savannah	
Embry-Riddle - Savannah Campus	http://fusion.erau.edu/ec/www/centerinfo.cfm?code=11
South University-Savannah Online	http://online.southuniversity.edu/
Georgia Tech Savannah Campus	http://www.gtsav.gatech.edu/
Troy University	savannah.troy.edu
Armstrong Atlantic State University	www.armstrong.edu
University of Phoenix-Savannah Campus	www.phoenix.edu
Savannah Law School	www.savannahlawschool.org/
Savannah State University	www.savannahstate.edu/
Crossroads Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu
Savannah Technical College	www.savannahtech.edu
Savannah College of Art and Design	www.scad.edu
South University-Savannah	www.southuniversity.edu

Bulloch

Georgia Southern University	www.georgiasouthern.edu
Bulloch County Center (Satellite campus of Ogeechee Technical College)	www.ogeecheetech.edu
Ogeechee Technical College	www.ogeecheetech.edu
Otc Natural Resources Area (Satellite campus of Ogeechee Technical College)	www.ogeecheetech.edu

Evans

Evans County Center (Satellite campus of Ogeechee Technical College)	www.ogeecheetech.edu
Evans Technical Education Complex (Satellite campus of Ogeechee Technical College)	www.ogeecheetech.edu

Effingham

Effingham Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu
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Liberty

Fort Stewart Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu
Liberty Campus (Satellite campus of Savannah Technical College)	www.savannahtech.edu

Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

Technical College Graduates - 2015*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2013	2014	2015	2013-2014	2014-2015
Accounting Technology/Technician and Bookkeeping°	90	101	189	12.2	87.1
Administrative Assistant and Secretarial Science, General°	74	70	110	-5.4	57.1
Airframe Mechanics and Aircraft Maintenance Technology/Technician°	87	78	195	-10.3	150.0
Allied Health and Medical Assisting Services, Other°	381	410	525	7.6	28.0
Autobody/Collision and Repair Technology/Technician°	42	35	60	-16.7	71.4
Automobile/Automotive Mechanics Technology/Technician°	324	275	373	-15.1	35.6
Barbering/Barber	14	22	39	57.1	77.3
Business Administration and Management, General°	36	73	134	102.8	83.6
CAD/CADD Drafting and/or Design Technology/Technician°	25	20	72	-20.0	260.0
Carpentry/Carpenter°	22	25	30	13.6	20.0
Child Care and Support Services Management°	21	28	32	33.3	14.3

Technical College Graduates - 2015*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2013	2014	2015	2013-2014	2014-2015
Child Care Provider/Assistant°	51	67	163	31.4	143.3
Computer Installation and Repair Technology/Technician°	70	37	109	-47.1	194.6
Construction Management°	25	13	47	-48.0	261.5
Cosmetology/Cosmetologist, General°	138	182	328	31.9	80.2
Criminal Justice/Police Science°	55	68	44	23.6	-35.3
Criminal Justice/Safety Studies°	62	133	189	114.5	42.1
Culinary Arts/Chef Training	28	27	61	-3.6	125.9
Data Processing and Data Processing Technology/Technician°	61	63	100	3.3	58.7
Dental Assisting/Assistant	25	27	35	8.0	29.6
Dental Hygiene/Hygienist	16	21	24	31.3	14.3
Diagnostic Medical Sonography/Sonographer & Ultrasound Technician	18	15	16	-16.7	6.7
Drafting and Design Technology/Technician, General	9	12	37	33.3	208.3
Early Childhood Education and Teaching°	54	41	104	-24.1	153.7
Electrical and Power Transmission Installation/Installer, General°	1	6	4	500.0	-33.3
Electrical, Electronic and Communications Engineering Technology/Technician	6	1	13	-83.3	1200.0
Electrician°	80	78	159	-2.5	103.8
Emergency Medical Technology/Technician (EMT Paramedic)°	91	124	193	36.3	55.6
Entrepreneurship/Entrepreneurial Studies°	3	5	2	66.7	-60.0
Fire Prevention and Safety Technology/Technician°	3	2	2	-33.3	0.0
Fire Science/Fire-fighting°	19	9	26	-52.6	188.9
Fire Services Administration	4	1	1	-75.0	0.0
Food Preparation/Professional Cooking/Kitchen Assistant°	11	19	42	72.7	121.1
Funeral Service and Mortuary Science, General	5	9	35	80.0	288.9
General Office Occupations and Clerical Services°	28	16	21	-42.9	31.3
Geographic Information Science and Cartography°	9	7	7	-22.2	0.0
Health Information/Medical Records Technology/Technician°	5	16	7	220.0	-56.3
Health Services/Allied Health/Health Sciences, General°	34	32	95	-5.9	196.9
Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology/°	128	158	148	23.4	-6.3
Hospitality Administration/Management, General°	20	27	41	35.0	51.9
Human Resources Management/Personnel Administration, General°	24	41	77	70.8	87.8
Industrial Mechanics and Maintenance Technology°	18	51	44	183.3	-13.7
Legal Assistant/Paralegal	9	8	21	-11.1	162.5
Licensed Practical/Vocational Nurse Training	63	55	66	-12.7	20.0
Machine Shop Technology/Assistant°	27	18	51	-33.3	183.3
Marketing/Marketing Management, General	17	11	17	-35.3	54.5
Mechanical Drafting and Mechanical Drafting CAD/CADD°	7	19	37	171.4	94.7

Technical College Graduates - 2015*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2013	2014	2015	2013-2014	2014-2015
Medical Insurance Coding Specialist/Coder°	48	79	68	64.6	-13.9
Medical Office Assistant/Specialist°	77	79	123	2.6	55.7
Medical/Clinical Assistant	51	62	85	21.6	37.1
Meeting and Event Planning°	4	9	17	125.0	88.9
Nail Technician/Specialist and Manicurist°	4	5	2	25.0	-60.0
Network and System Administration/Administrator°	84	76	158	-9.5	107.9
Nursing Assistant/Aide and Patient Care Assistant/Aide°	384	351	534	-8.6	52.1
Opticianry/Ophthalmic Dispensing Optician°	6	7	8	16.7	14.3
Pharmacy Technician/Assistant	17	16	22	-5.9	37.5
Phlebotomy Technician/Phlebotomist°	33	19	32	-42.4	68.4
Professional, Technical, Business, and Scientific Writing°	33	20	41	-39.4	105.0
Radiologic Technology/Science - Radiographer°	8	17	14	112.5	-17.6
Selling Skills and Sales Operations°	5	3	3	-40.0	0.0
Solar Energy Technology/Technician°	21	40	56	90.5	40.0
Surgical Technology/Technologist°	46	60	89	30.4	48.3
Truck and Bus Driver/Commercial Vehicle Operator and Instructor°	184	239	361	29.9	51.0
Veterinary/Animal Health Technology/Technician and Veterinary Assistant°	27	15	24	-44.4	60.0
Welding Technology/Welder°	347	337	578	-2.9	71.5

Definition: All graduates except those listed as technical certificates(°) are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length. Duplication may occur due to graduates with multiple awards.

Source: Technical College System of Georgia

*Data shown represents Annual 2013, 2014, and 2015.

Note: Please visit TCSG website for any college configuration changes.

Active Applicants - Georgia Department of Labor

	TOTAL	Mgt.	Bus. and Finance	Comp. and Math	Arch. and Eng.	Life and Soc. Svcs.	Comm. and Svcs	Legal	Ed. and Training	Arts and Design	Health Prac.	Health Support
Bryan	799	151	79	19	120	0	37	30	202	51	59	51
Bulloch	618	140	48	78	28	9	4	0	133	32	82	64
Chatham	2,375	317	316	328	121	18	147	15	222	223	389	279
Effingham	357	55	21	15	102	0	15	28	27	19	56	19
Evans	72	36	2	0	4	1	0	0	0	5	18	6
Liberty	962	72	195	27	28	18	53	11	151	38	171	198
Subtotal Area	5,183	771	661	467	403	46	256	84	735	368	775	617

Active Applicants - Georgia Department of Labor (cont.)

	TOTAL	Protect. Svcs.	Food Prep.	Ground Cleaning	Personal Care	Sales	Office Support	Farm. and Forestry	Construction	Installation Main.	Prod.	Trans. and Moving
Bryan	1,967	71	36	17	15	162	559	3	48	321	265	470
Bulloch	3,899	157	167	55	85	404	989	23	201	260	796	762
Chatham	8,661	329	613	322	364	846	1,841	18	448	1,040	1,343	1,497
Effingham	2,852	34	63	12	102	286	924	6	138	349	430	508
Evans	419	7	27	14	3	52	106	13	18	20	55	104
Liberty	5,315	320	396	122	83	464	1,666	24	273	510	749	708
Subtotal Area	23,113	918	1,302	542	652	2,214	6,085	87	1,126	2,500	3,638	4,049

Note: For current applicant data available for a specific occupation, contact the nearest Georgia Department of Labor Career Center.

Source: Georgia Department of Labor (active applicants as of October 2016).

Georgia Department of Labor Location(s)

Career Center(s)

5520 White Bluff Road
Savannah GA 31403

Phone: (912) 356 - 2773 **Fax:** (912) 351 - 3800

For copies of Area Labor Profiles, please visit our website at: <http://dol.georgia.gov> or contact Workforce Statistics & Economic Research, Georgia Department of Labor, 148 Andrew Young International Blvd N.E. Atlanta, GA. 30303-1751. Phone: 404-232-3875; Fax: 404-232-3888 or Email us at workforce_info@gdol.ga.gov