



*Georgia*

Area Labor Profile

## Coastal Georgia

## Local Workforce Area



Updated: Dec 2016

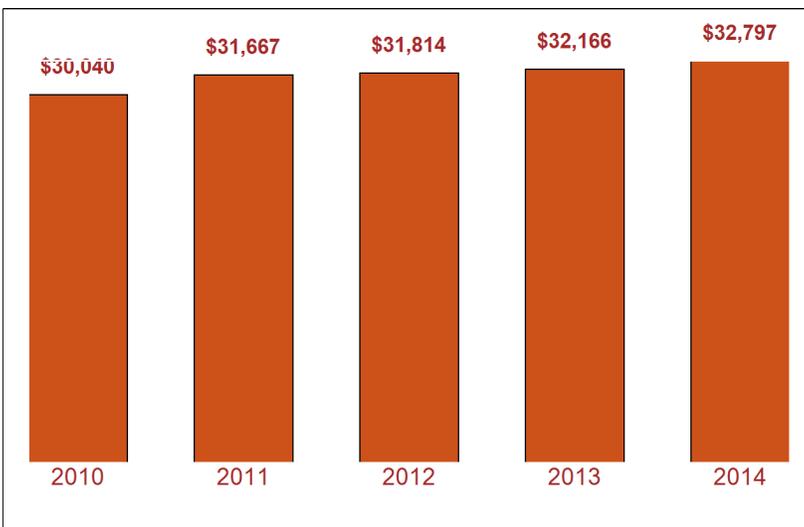
## Super Sector Industries

	Establishments			Employment			Weekly Wage		
	2015	2016	% Change	2015	2016	% Change	2015	2016	% Change
Construction	1,397	1,440	3.1%	9,470	9,783	3.3%	822	850	3.4%
Education and Health Services	1,653	1,796	8.7%	32,616	36,005	10.4%	855	893	4.4%
Financial Activities	1,771	1,813	2.4%	9,414	9,497	0.9%	886	934	5.4%
Information	178	174	-2.2%	2,714	2,386	-12.1%	770	766	-0.5%
Leisure and Hospitality	1,980	2,039	3.0%	42,719	43,599	2.1%	337	351	4.2%
Manufacturing	461	476	3.3%	24,813	24,149	-2.7%	1,386	1,391	0.4%
Natural Resources, Mining, and Agriculture	121	127	5.0%	765	932	21.8%	721	731	1.4%
Other Services	1,271	1,275	0.3%	7,359	7,542	2.5%	576	591	2.6%
Professional and Business Services	2,597	2,640	1.7%	27,063	24,562	-9.2%	795	767	-3.5%
Trade, Transportation and Utilities	3,881	3,940	1.5%	55,371	58,035	4.8%	657	674	2.6%
Unclassified	713	739	3.6%	796	838	5.3%	642	697	8.6%
Government	621	618	-0.5%	51,093	50,264	-1.6%	885	875	-1.1%
<b>Total</b>	<b>16,644</b>	<b>17,077</b>	<b>2.6%</b>	<b>264,192</b>	<b>267,591</b>	<b>1.3%</b>	<b>769</b>	<b>776</b>	<b>0.9%</b>

Note: All figures are 2nd Quarter of 2015 and 2016.

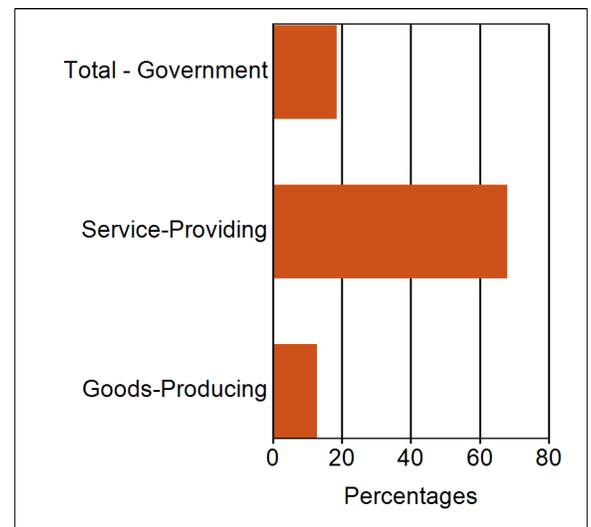
### Coastal Georgia Per Capita Income

Source: U.S. Bureau of Economic Analysis



### Coastal Georgia Industry Mix 2016

Source: See Industry Mix data on Page 2.



**MARK BUTLER - COMMISSIONER, GEORGIA DEPARTMENT OF LABOR**  
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# Industry Mix - 2nd Quarter of 2016

	Number	Employment		WEEKLY WAGE
	OF Firms	NUMBER	PERCENT	
<b>Goods-Producing</b>	<b>2,043</b>	<b>34,865</b>	<b>13.0</b>	<b>1,221</b>
Agriculture, Forestry, Fishing and Hunting	117	888	0.3	722
Mining, Quarrying, and Oil and Gas Extraction	10	44	0.0	900
Construction	1,440	9,783	3.7	850
Manufacturing	476	24,149	9.0	1,391
Apparel	5	9	0.0	432
Beverage and Tobacco Product	11	126	0.0	744
Chemical	38	1,871	0.7	1,350
Computer and Electronic Product	8	125	0.0	904
Electrical Equipment, Appliance, and Component	5	*	*	*
Fabricated Metal Product	64	1,461	0.5	1,093
Food	49	1,594	0.6	1,051
Furniture and Related Product	23	180	0.1	719
Leather and Allied Product	1	*	*	*
Machinery	22	1,087	0.4	974
Miscellaneous	27	184	0.1	752
Nonmetallic Mineral Product	60	1,461	0.5	909
Paper	17	3,083	1.2	1,461
Petroleum and Coal Products	5	208	0.1	1,318
Plastics and Rubber Products	12	277	0.1	903
Primary Metal	3	*	*	*
Printing and Related Support Activities	36	470	0.2	656
Textile Mills	4	*	*	*
Textile Product Mills	12	95	0.0	685
Transportation Equipment	42	*	*	*
Wood Product	32	681	0.3	864
<b>Service-Providing</b>	<b>13,677</b>	<b>181,627</b>	<b>67.9</b>	<b>664</b>
Utilities	41	975	0.4	1,164
Wholesale Trade	646	8,041	3.0	1,189
Retail Trade	2,588	34,200	12.8	501
Transportation and Warehousing	665	14,819	5.5	761
Information	174	2,386	0.9	766
Finance and Insurance	1,006	5,797	2.2	1,087
Real Estate and Rental and Leasing	807	3,700	1.4	694
Professional, Scientific, and Technical Services	1,546	7,577	2.8	1,031
Management of Companies and Enterprises	99	1,212	0.5	1,136
Administrative and Support and Waste Management and Remediation Services	995	15,773	5.9	611
Educational Services	136	4,173	1.6	970
Health Care and Social Assistance	1,660	31,832	11.9	882
Arts, Entertainment, and Recreation	220	3,705	1.4	462
Accommodation and Food Services	1,819	39,894	14.9	340
Other Services (except Public Administration)	1,275	7,542	2.8	591
<b>Unclassified - industry not assigned</b>	<b>739</b>	<b>838</b>	<b>0.3</b>	<b>697</b>
<b>Total - Private Sector</b>	<b>16,459</b>	<b>217,330</b>	<b>81.2</b>	<b>753</b>
<b>Total - Government</b>	<b>618</b>	<b>50,261</b>	<b>18.8</b>	<b>875</b>
Federal Government	238	11,033	4.1	1,178
State Government	207	11,182	4.2	882
Local Government	173	28,046	10.5	753
<b>ALL INDUSTRIES</b>	<b>17,077</b>	<b>267,591</b>	<b>100.0</b>	<b>776</b>

Note: \*Denotes confidential data relating to individual employers and cannot be released. These data use the North American Industrial Classification System (NAICS) categories. Average weekly wage is derived by dividing gross payroll dollars paid to all employees - both hourly and salaried - by the average number of employees who had earnings; average earnings are then divided by the number of weeks in a reporting period to obtain weekly figures. Figures in other columns may not sum accurately due to rounding. All figures are 2nd Quarter of 2016.

Source: Georgia Department of Labor. These data represent jobs that are covered by unemployment insurance laws.

# Labor Force Activity

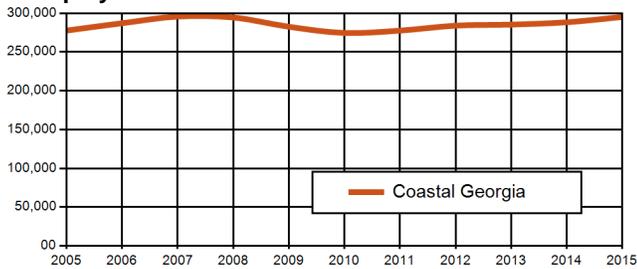
## ANNUAL AVERAGES

	Labor Force			Employed			Unemployed			Rate		
	2014	2015	% Change	2014	2015	% Change	2014	2015	% Change	2014	2015	% Change
Bryan	15,547	15,784	1.5%	14,545	14,967	2.9%	1,002	817	-18.5%	6.4%	5.2%	-18.8%
Bulloch	34,538	34,855	0.9%	32,019	32,778	2.4%	2,519	2,077	-17.5%	7.3%	6.0%	-17.8%
Camden	21,963	22,416	2.1%	20,517	21,189	3.3%	1,446	1,227	-15.1%	6.6%	5.5%	-16.7%
Chatham	131,733	133,265	1.2%	122,140	125,625	2.9%	9,593	7,640	-20.4%	7.3%	5.7%	-21.9%
Effingham	26,267	26,706	1.7%	24,641	25,368	3.0%	1,626	1,338	-17.7%	6.2%	5.0%	-19.4%
Glynn	37,086	37,236	0.4%	34,330	35,004	2.0%	2,756	2,232	-19.0%	7.4%	6.0%	-18.9%
Liberty	25,637	25,338	-1.2%	23,683	23,741	0.2%	1,954	1,597	-18.3%	7.6%	6.3%	-17.1%
Long	6,696	6,668	-0.4%	6,205	6,273	1.1%	491	395	-19.6%	7.3%	5.9%	-19.2%
McIntosh	5,869	5,947	1.3%	5,407	5,568	3.0%	462	379	-18.0%	7.9%	6.4%	-19.0%
Screven	5,362	5,097	-4.9%	4,827	4,684	-3.0%	535	413	-22.8%	10.0%	8.1%	-19.0%
<b>Coastal Georgia</b>	<b>310,698</b>	<b>313,312</b>	<b>0.8%</b>	<b>288,314</b>	<b>295,197</b>	<b>2.4%</b>	<b>22,384</b>	<b>18,115</b>	<b>-19.1%</b>	<b>7.2%</b>	<b>5.8%</b>	<b>-19.4%</b>
Georgia	4,756,708	4,770,873	0.3%	4,414,343	4,490,931	1.7%	342,365	279,942	-18.2%	7.2%	5.9%	-18.1%
United States	155,922,000	157,129,917	0.8%	146,305,000	148,833,417	1.7%	9,617,000	8,296,333	-13.7%	6.2%	5.3%	-14.5%

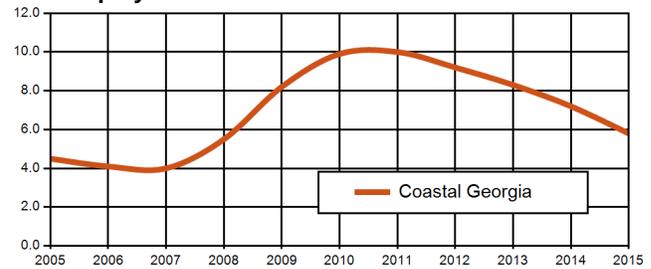
Note: This series reflects the latest information available. Labor Force includes residents of the county who are employed or actively seeking employment.

Source: Georgia Department of Labor; U.S. Bureau of Labor Statistics.

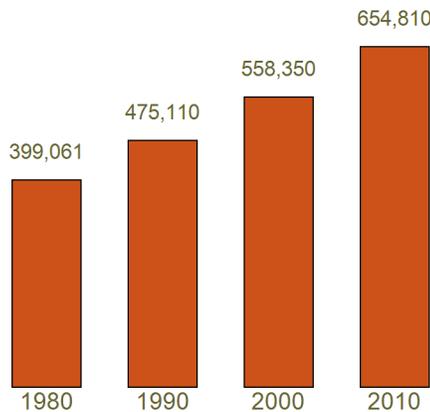
### Employment Trends



### Unemployment Rate Trends



### Population Estimates



### Population

	2010 Census	2015 Rank	2015 Estimate	% Change 2000-2015	2025 Projected*	% Change 2010-2025
Bryan	30,233		35,137	16.2	45,741	51.3
Bulloch	70,217		72,651	3.5	84,261	20.0
Camden	50,513		52,102	3.1	57,597	14.0
Chatham	265,128		286,956	8.2	322,197	21.5
Effingham	52,250		57,106	9.3	69,511	33.0
Glynn	79,626		83,579	5.0	92,357	16.0
Liberty	63,453		62,467	-1.6	69,544	9.6
Long	14,464		17,731	22.6	21,993	52.1
McIntosh	14,333		13,969	-2.5	13,325	-7.0
Screven	14,593		14,162	-3.0	14,179	-2.8
<b>Coastal Georgia</b>	<b>654,810</b>		<b>695,860</b>	<b>6.3</b>	<b>790,705</b>	<b>20.8</b>

Source: Population Division, U.S. Census Bureau, \*Governor's Office of Planning and Budget.

# Top Employers - 2015\*

## TEN LARGEST EMPLOYERS

### Coastal Georgia

Candler Hospital, Inc.  
 Georgia Southern University  
 Gulfstream Aerospace Corp  
 Marine Terminals Corporation-East  
 Memorial Health University Medical Center  
 Savannah College of Art and Design  
 Sea Island Acquisitions, LLC  
 Stone & Webster Construction Services  
 Walmart  
 Wal-Mart

\*Note: Represents employment covered by unemployment insurance excluding all government agencies except correctional institutions, state and local hospitals, state colleges and universities. Data shown for the Third Quarter of 2015. Employers are listed alphabetically by area, not by the number of employees.

Source: Georgia Department of Labor

## SIZE CLASS

Employees	Establishments	Employment
0 - 4	9,543	13,427
5 - 9	2,851	18,877
10 - 19	1,989	27,057
20 - 49	1,520	45,765
50 - 99	514	35,478
100 - 249	283	41,269
250 - 499	61	20,717
500 - 999	21	14,509
1000 - and over employees	19	45,143
<b>Total</b>	<b>16,801</b>	<b>262,242</b>

Note: Data shown for the Third Quarter of 2015.

# Education of the Labor Force

## Coastal Georgia

### PERCENT DISTRIBUTION BY AGE

	PERCENT					
	OF TOTAL	18-24	25-34	35-44	45-64	65+
Elementary	3.5%	1.3%	2.4%	2.1%	2.9%	10.9%
Some High School	10.7%	15.2%	9.2%	7.7%	9.1%	13.9%
High School Grad/GED	32.9%	35.3%	28.4%	32.7%	34.5%	32.4%
Some College	25.1%	37.7%	25.9%	23.3%	22.0%	17.2%
College Grad 2 Yr	6.9%	4.5%	8.7%	8.7%	7.5%	4.1%
College Grad 4 Yr	13.8%	5.8%	18.8%	17.1%	14.3%	12.2%
Post Graduate Studies	7.2%	0.3%	6.8%	8.4%	9.8%	9.4%
Totals	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Note: Totals are based on the portion of the labor force between ages 18 - 65+. The "Some College" category represents workers with less than two years of college and no degree.

Source: U.S. Census Bureau - 2010 Decennial Census.

## High School Graduates - 2015



	<b>PUBLIC SCHOOLS</b>	<b>PRIVATE SCHOOLS*</b>	<b>TOTAL</b>
Bryan	523	--	523
Bulloch	1,537	--	1,537
Camden	599	--	599
Chatham	1,775	--	1,775
Effingham	712	--	712
Glynn	763	--	763
Liberty	585	--	585
Long	148	--	148
McIntosh	109	--	109
Screven	156	--	156
<b>Coastal Georgia</b>	<b>6,907</b>	<b>--</b>	<b>6,907</b>

Note: Public schools include city as well as county schools systems.

\* Private schools data is not available for 2015 from Georgia Independent School Association.

Source: The Governor's Office of Student Achievement of Georgia.

## Colleges and Universities

### Coastal Georgia Workforce Investment Area

#### Chatham

Virginia College-Savannah	
Embry-Riddle - Savannah Campus	<a href="http://fusion.erau.edu/ec/www/centerinfo.cfm?code=11">http://fusion.erau.edu/ec/www/centerinfo.cfm?code=11</a>
South University--Savannah Online	<a href="http://online.southuniversity.edu/">http://online.southuniversity.edu/</a>
Georgia Tech Savannah Campus	<a href="http://www.gtsav.gatech.edu/">http://www.gtsav.gatech.edu/</a>
Troy University	<a href="http://savannah.troy.edu">savannah.troy.edu</a>
Armstrong Atlantic State University	<a href="http://www.armstrong.edu">www.armstrong.edu</a>
University of Phoenix-Savannah Campus	<a href="http://www.phoenix.edu">www.phoenix.edu</a>
Savannah Law School	<a href="http://www.savannahlawschool.org/">www.savannahlawschool.org/</a>
Savannah State University	<a href="http://www.savannahstate.edu/">www.savannahstate.edu/</a>
Savannah Technical College	<a href="http://www.savannahtech.edu">www.savannahtech.edu</a>
Savannah College of Art and Design	<a href="http://www.scad.edu">www.scad.edu</a>
South University-Savannah	<a href="http://www.southuniversity.edu">www.southuniversity.edu</a>

#### Glynn

Troy University	<a href="http://brunswick.troy.edu">brunswick.troy.edu</a>
College of Coastal Georgia	<a href="http://www.ccg.edu">www.ccg.edu</a>
Coastal Georgia Community College (Techn	<a href="http://www.cgcc.edu">www.cgcc.edu</a>

#### Bulloch

Georgia Southern University	<a href="http://www.georgiasouthern.edu">www.georgiasouthern.edu</a>
Ogeechee Technical College	<a href="http://www.ogeecheetech.edu">www.ogeecheetech.edu</a>

Note: The colleges and universities listed include public and private institutions. This list is updated periodically as information becomes available.

Source: Integrated Postsecondary Education Data System (IPEDS).

## Technical College Graduates - 2015\*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2013	2014	2015	2013-2014	2014-2015
Accounting Technology/Technician and Bookkeeping°	90	101	189	12.2	87.1
Administrative Assistant and Secretarial Science, General°	74	70	110	-5.4	57.1

# Technical College Graduates - 2015\*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2013	2014	2015	2013-2014	2014-2015
Airframe Mechanics and Aircraft Maintenance Technology/Technician°	87	78	195	-10.3	150.0
Allied Health and Medical Assisting Services, Other°	381	410	525	7.6	28.0
Autobody/Collision and Repair Technology/Technician°	42	35	60	-16.7	71.4
Automobile/Automotive Mechanics Technology/Technician°	324	275	373	-15.1	35.6
Barbering/Barber	14	22	39	57.1	77.3
Business Administration and Management, General°	36	73	134	102.8	83.6
CAD/CADD Drafting and/or Design Technology/Technician°	25	20	72	-20.0	260.0
Carpentry/Carpenter°	22	25	30	13.6	20.0
Child Care and Support Services Management°	21	28	32	33.3	14.3
Child Care Provider/Assistant°	51	67	163	31.4	143.3
Computer Installation and Repair Technology/Technician°	70	37	109	-47.1	194.6
Construction Management°	25	13	47	-48.0	261.5
Cosmetology/Cosmetologist, General°	138	182	328	31.9	80.2
Criminal Justice/Police Science°	55	68	44	23.6	-35.3
Criminal Justice/Safety Studies°	62	133	189	114.5	42.1
Culinary Arts/Chef Training	28	27	61	-3.6	125.9
Data Processing and Data Processing Technology/Technician°	61	63	100	3.3	58.7
Dental Assisting/Assistant	25	27	35	8.0	29.6
Dental Hygiene/Hygienist	16	21	24	31.3	14.3
Diagnostic Medical Sonography/Sonographer & Ultrasound Technician	18	15	16	-16.7	6.7
Drafting and Design Technology/Technician, General	9	12	37	33.3	208.3
Early Childhood Education and Teaching°	54	41	104	-24.1	153.7
Electrical and Power Transmission Installation/Installer, General°	1	6	4	500.0	-33.3
Electrical, Electronic and Communications Engineering Technology/Technician	6	1	13	-83.3	1200.0
Electrician°	80	78	159	-2.5	103.8
Emergency Medical Technology/Technician (EMT Paramedic)°	91	124	193	36.3	55.6
Entrepreneurship/Entrepreneurial Studies°	3	5	2	66.7	-60.0
Fire Prevention and Safety Technology/Technician°	3	2	2	-33.3	0.0
Fire Science/Fire-fighting°	19	9	26	-52.6	188.9
Fire Services Administration	4	1	1	-75.0	0.0
Food Preparation/Professional Cooking/Kitchen Assistant°	11	19	42	72.7	121.1
Funeral Service and Mortuary Science, General	5	9	35	80.0	288.9
General Office Occupations and Clerical Services°	28	16	21	-42.9	31.3
Geographic Information Science and Cartography°	9	7	7	-22.2	0.0
Health Information/Medical Records Technology/Technician°	5	16	7	220.0	-56.3
Health Services/Allied Health/Health Sciences, General°	34	32	95	-5.9	196.9

# Technical College Graduates - 2015\*

PROGRAMS	TOTAL GRADUATES			PERCENT CHANGE	
	2013	2014	2015	2013-2014	2014-2015
Heating, Air Conditioning, Ventilation and Refrigeration Maintenance Technology <sup>°</sup>	128	158	148	23.4	-6.3
Hospitality Administration/Management, General <sup>°</sup>	20	27	41	35.0	51.9
Human Resources Management/Personnel Administration, General <sup>°</sup>	24	41	77	70.8	87.8
Industrial Mechanics and Maintenance Technology <sup>°</sup>	18	51	44	183.3	-13.7
Legal Assistant/Paralegal	9	8	21	-11.1	162.5
Licensed Practical/Vocational Nurse Training	63	55	66	-12.7	20.0
Machine Shop Technology/Assistant <sup>°</sup>	27	18	51	-33.3	183.3
Marketing/Marketing Management, General	17	11	17	-35.3	54.5
Mechanical Drafting and Mechanical Drafting CAD/CADD <sup>°</sup>	7	19	37	171.4	94.7
Medical Insurance Coding Specialist/Coder <sup>°</sup>	48	79	68	64.6	-13.9
Medical Office Assistant/Specialist <sup>°</sup>	77	79	123	2.6	55.7
Medical/Clinical Assistant	51	62	85	21.6	37.1
Meeting and Event Planning <sup>°</sup>	4	9	17	125.0	88.9
Nail Technician/Specialist and Manicurist <sup>°</sup>	4	5	2	25.0	-60.0
Network and System Administration/Administrator <sup>°</sup>	84	76	158	-9.5	107.9
Nursing Assistant/Aide and Patient Care Assistant/Aide <sup>°</sup>	384	351	534	-8.6	52.1
Opticianry/Ophthalmic Dispensing Optician <sup>°</sup>	6	7	8	16.7	14.3
Pharmacy Technician/Assistant	17	16	22	-5.9	37.5
Phlebotomy Technician/Phlebotomist <sup>°</sup>	33	19	32	-42.4	68.4
Professional, Technical, Business, and Scientific Writing <sup>°</sup>	33	20	41	-39.4	105.0
Radiologic Technology/Science - Radiographer <sup>°</sup>	8	17	14	112.5	-17.6
Selling Skills and Sales Operations <sup>°</sup>	5	3	3	-40.0	0.0
Solar Energy Technology/Technician <sup>°</sup>	21	40	56	90.5	40.0
Surgical Technology/Technologist <sup>°</sup>	46	60	89	30.4	48.3
Truck and Bus Driver/Commercial Vehicle Operator and Instructor <sup>°</sup>	184	239	361	29.9	51.0
Veterinary/Animal Health Technology/Technician and Veterinary Assistant <sup>°</sup>	27	15	24	-44.4	60.0
Welding Technology/Welder <sup>°</sup>	347	337	578	-2.9	71.5

Definition: All graduates except those listed as technical certificates(<sup>°</sup>) are diploma and degree graduates. Diploma and degree programs are one to two years in length. Technical certificates are less than a year in length. Duplication may occur due to graduates with multiple awards.

Source: Technical College System of Georgia

\*Data shown represents Annual 2013, 2014, and 2015.

Note: Please visit TCSG website for any college configuration changes.

## Active Applicants - Georgia Department of Labor

	TOTAL	Mgt.	Bus. and Finance	Comp. and Math	Arch. and Eng.	Life and Soc. Svcs.	Comm. and Svcs	Legal	Ed. and Training	Arts and Design	Health Prac.	Health Support
Bryan	799	151	79	19	120	0	37	30	202	51	59	51
Bulloch	618	140	48	78	28	9	4	0	133	32	82	64
Camden	1,127	74	61	153	191	1	89	23	132	59	236	108
Chatham	2,375	317	316	328	121	18	147	15	222	223	389	279
Effingham	357	55	21	15	102	0	15	28	27	19	56	19
Glynn	1,300	161	78	120	73	14	82	52	159	112	290	159
Liberty	962	72	195	27	28	18	53	11	151	38	171	198
Long	211	54	25	10	3	10	32	0	3	14	5	55
McIntosh	154	16	42	1	1	0	0	0	5	13	59	17
Screven	124	7	28	2	4	9	8	0	24	1	24	17
Subtotal Area	8,027	1,047	893	753	671	79	467	159	1,058	562	1,371	967

## Active Applicants - Georgia Department of Labor (cont.)

	TOTAL	Protect. Svcs.	Food Prep.	Ground Cleaning	Personal Care	Sales	Office Support	Farm. and Forestry	Cons- truction	Installation Main.	Prod.	Trans. and Moving
Bryan	1,967	71	36	17	15	162	559	3	48	321	265	470
Bulloch	3,899	157	167	55	85	404	989	23	201	260	796	762
Camden	6,506	256	274	132	160	614	2,061	11	320	524	927	1,227
Chatham	8,661	329	613	322	364	846	1,841	18	448	1,040	1,343	1,497
Effingham	2,852	34	63	12	102	286	924	6	138	349	430	508
Glynn	6,968	118	674	264	299	685	2,199	50	282	615	709	1,073
Liberty	5,315	320	396	122	83	464	1,666	24	273	510	749	708
Long	1,383	37	63	5	10	174	416	6	42	158	254	218
McIntosh	1,158	1	61	6	44	96	256	1	24	107	267	295
Screven	1,460	13	20	15	5	129	302	3	42	45	516	370
Subtotal Area	40,169	1,336	2,367	950	1,167	3,860	11,213	145	1,818	3,929	6,256	7,128

Note: For current applicant data available for a specific occupation, contact the nearest Georgia Department of Labor Career Center.

Source: Georgia Department of Labor (active applicants as of October 2016).

# Georgia Department of Labor Location(s)

## Career Center(s)

1712 Osborne Road  
Suite L

St Marys GA 31558

**Phone:** (912) 673 - 6942      **Fax:** (912) 673 - 7077

2517 Tara Lane

Brunswick GA 31520

**Phone:** (912) 264 - 7244      **Fax:** (912) 262 - 3334

5520 White Bluff Road

Savannah GA 31403

**Phone:** (912) 356 - 2773      **Fax:** (912) 351 - 3800

601 Greene Street

Augusta GA 30901

**Phone:** (706) 721 - 3131      **Fax:** (706) 721 - 7680

62 Packinghouse Road

Statesboro GA 30458

**Phone:** (912) 681 - 5156      **Fax:** (912) 681 - 5228

740 General Stewart Way

Suite 202

Hinesville GA 31313

**Phone:** (912) 370 - 2595      **Fax:** (912) 370 - 2598

For copies of Area Labor Profiles, please visit our website at: <http://dol.georgia.gov> or contact Workforce Statistics & Economic Research, Georgia Department of Labor, 148 Andrew Young International Blvd N.E. Atlanta, GA. 30303-1751. Phone: 404-232-3875; Fax: 404-232-3888 or Email us at [workforce\\_info@gdol.ga.gov](mailto:workforce_info@gdol.ga.gov)